

Coor successfully issues senior unsecured bonds of SEK 750 million

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Coor Service Management Holding AB (“Coor”) successfully issues senior unsecured bonds (the “New Bonds” and the “Bond Issue”, respectively) in an initial amount of SEK 750 million under a framework of SEK 1,500 million. The tenor is five years and the New Bonds will carry a floating interest of STIBOR 3m plus 205 basis points per annum.

The proceeds from the Bond Issue will be used to finance a tender offer of the existing 2024/2027 bonds, which Coor announced on 4 March 2026, and for general corporate purposes. The settlement date of the Bond Issue is expected to occur on 13 March 2026. The Bond Issue saw strong demand from a broad base of investors and was significantly oversubscribed. Coor intends to apply for admission to trading of the New Bonds on the corporate bond list of Nasdaq Stockholm.

Danske Bank A/S, Danmark, Sverige Filial, DNB Carnegie Investment Bank AB (publ), and Skandinaviska Enskilda Banken AB (publ) acted as joint bookrunners in connection with the Bond Issue. Mannheimer Swartling Advokatbyrå AB acted as legal advisor.

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