

Coor announces results from the conditional tender offer

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Coor Service Management Holding AB (“Coor”) announces the results of the tender offer (the “Tender Offer”) to the holder of Coor’s outstanding senior unsecured 2024/2027 bonds with ISIN SE0021512142 (the “Existing Bonds”).

The Tender Offer expired at 12:00 CET on 9 March 2026. Coor will repurchase Existing Bonds in an aggregate amount of SEK 165 million. Coor hereby announces that the New Financing Conditions (as defined in the tender information document dated 4 March 2026, and which is available on Coor’s website via [Coor successfully issues senior unsecured bonds](#) has been fulfilled by the Bond Issue and that Coor will complete the Tender Offer.

The price for the Existing Bonds accepted for purchase in the Tender Offer amounts to 100.475 per cent of the nominal amount per Existing Bond. Coor will also pay accrued and unpaid interest from, but excluding, the previous interest payment date up to, and including, the settlement date for the Tender Offer. Settlement date for the Tender Offer is expected to be 13 March 2026.

In accordance with Coor’s conditional notice of early redemption of the Existing Bonds published on 4 March 2026, Coor intends, subject to the conditions therein being fulfilled, to exercise its right of early redemption. Upon such early redemption, the Existing Bonds will be repurchased at a price corresponding to 100.475 per cent. of the nominal amount plus accrued and unpaid interest from each person who is registered as owner of Existing Bonds as of the record date, being 23 March 2026, in the debt register maintained by Euroclear Sweden.

Please find more information at www.coor.com or contact:

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